WindsorBusinessHub

windsorbusinesshub.com

Setup additional BaseOneCRM Accounts

Welcome! As Windsor Business Hub Network Member your business has access for two users to the Customer Relationship Management System: BaseOneCRM.

To setup additional accounts to your BaseOneCRM System follow the next steps

1

Contact us via email or phone call.

Let us know how many accounts you are requesting.
For individual accounts, each user/salesperson will need to create its own account, send their information including the email they use to sign in and business name.
For corporate accounts, the subscriber (principal account) email and business name.

2

Backend account update.

Our customer-service updates the backend if necessary, updating the limits for your corporate account.

3

Confirmation email.

Customer-service will send a confirmation email that will include verification and a payment link for you to make a payment for the extra account(s).

4

Make payment.

Make the payment of the subscription for the accounts on-line using the link or contact us for alternative payment methods.

5

Payment confirmation.

Once receiving your payment the accounts will be enabled for the duration of the membership. Individual accounts will have an initial date as the date of account creation..

6

Your own “Sales Accelerator” !

The accounts will be linked to your membership (“Network”, “Sponsor” or “Partner”) at Windsor Business Hub. “Community” members will be linked to the start of the creation of the account.

Questions? Contact us at **windsorbusinesshub.com** — We’re here to help you grow.